Fields	SCHEME SUMMARY DOCUMENT	
1	Fund Name	Sundaram Mid Cap Fund
2	Option Names (Regular & Direct)	Regular Plan and Direct Plan- Options: Growth, IDCW Payout, IDCW Reinvestment
3	Fund Type	An open ended equity scheme investing predominantly in mid cap stocks
4	Riskometer (At the time of Launch)	Very High Risk
5	Riskometer (as on Date)	Very High Risk
6	Category as Per SEBI Categorization Circular	Mid Cap
7	Potential Risk Class (as on date)	NA
8	Description, Objective of the scheme	The objective of the scheme is to achieve capital appreciation by investing predominantly in stocks that are termed as mid-cap. No Guarantee: Investors are neither being offered any guaranteed/indicated returns nor any guarantee on repayment of capital by the Scheme. There is also no guarantee of capital or return either by the mutual fund or by the sponsor or Trustees by the Asset management Company.
9	Stated Asset Allocation	Equity and equity-related instruments of mid instruments of mid cap companies@@ 65-100% high Other equities* 0-5% Fixed Income, Money Market instruments and Cash & Cash equivalents 0-35% Low to Medium Investment in ReITs & InvITs 0-10% Medium to high
10	Face Value	Rs. 10/-
11	NFO Open Date	NA
12	NFO Close date	NA
13	Allotment Date	01 Jul 2002
14	Reopen Date	NA
15	Maturity Date (For closed-end funds)	NA
16	Benchmark (Tier 1)	Nifty Mid Cap 150 TRI
17	Benchmark (Tier 2)	Not Applicable
18	Fund Manager Name	FM1 - Mr. S Bharath, FM2- Mr. Shalav Saket(Overseas Securities)
19	Fund Manager Type (Primary/Comanage/Description)	Comanage
20	Fund Manager From Date	FM 1 -Feb 24, 2021, FM 2 -Feb 24, 2021
21	Annual Expense (Stated maximum)	Regular 1.87, Direct 1.06
22	Exit Load (if applicable)	Nil - If up to 25% of the units invested are redeemed or withdrawn by way of SWP within 365 days from the date of allotment. Any redemptions or withdrawals by way of SWP in excess of the above mentioned limit would be subject to an exit load of 1 %, if the units are redeemed within 365 days from the date of allotment of units. Further, exit load will be waived on Intra-scheme and Inter scheme Switch-outs/STP.
23	Custodian	Standard Chartered Bank, Mumbai
24	Auditor	R.G.N.PRICE & CO
25	Registrar	KFin Technologies Limited
26	RTA Code (To be phased out)	MC
27	Listing Details	Unlisted
28	ISINs	Regular Plan IDCW Payout INF903J01181; Regular Plan IDCW Re-Investment INF903J01199; Regular Plan Growth INF903J01173; Direct Plan IDCW Payout INF903J01Mh7; Direct Plan Growth INF903J01MJ3; Direct Plan IDCW Reinvestment INF903J01MI5
29	AMFI Codes (To be phased out)	101538, 101539, 119581 and 119582
30	SEBI Codes	SUND/O/E/MIF/02/06/0010
31	Minimum Application Amount	Rs. 100
32	Minimum Application Amount in multiples of Rs.	Re.1/-
33	Minimum Additional Amount	Rs.100/-
34	Minimum Additional Amount in multiples of Rs.	Re.1/-
35	Minimum Redemption Amount in Rs.	Rs.100/-
36	Minimum Redemption Amount in Units	1 unit
37	Minimum Balance Amount (if applicable)	Not Applicable
38	Minimum Balance Amount in Units (if applicable)	Not Applicable
39	Max Investment Amount	Not Applicable
40	Minimum Switch Amount (if applicable)	"The minimum amount for redemption/switch out will be: The minimum amount for redemption/switch out will be: Regular & Direct Plan: Rs.100/- "
41	Minimum Switch Units	1 unit
42	Switch Multiple Amount (if applicable)	Not Applicable
43	Switch Multiple Units (if applicable)	Not Applicable
44	Max Switch Amount	Not Applicable
45	Max Switch Units (if applicable)	Not Applicable
46	Swing Pricing (if applicable)	Not Applicable
47	Side-pocketing (if applicable)	Not Applicable
48	SIP SWP & STP Details: Frequency	SIP: Daily, Weekly, Monthly and Quarterly , STP: Daily, Weekly, Monthly, Quarterly , SWP: Monthly; Quarterly, Half-Yearly and Annuall
49	SIP SWP & STP Details: Minimum amount	"SIP: Weekly: Rs. 1000, Daily, Monthly: Rs.100, Quarterly: Rs. 750. STP: Daily, Weekly : Rs. 1000, Monthly: Rs. 100, Quarterly: Rs. 750 SWP: Monthly and Quarterly: Rs.100/-"
50	SIP SWP & STP Details: In multiple of	1
51	SIP SWP & STP Details: Minimum Instalments	"SIP: Weekly, Monthly and Quarterly Minimum Six installments, Daily : 92 Instalments STP: Minimum Six installments "
52	SIP SWP & STP Details: Dates	Any Day (1st to 31st), Weekly (All Working days)
53	SIP SWP & STP Details: Maximum Amount (if any)	Not Applicable